

Loan Form

- Universal Guaranty Life • (800) 323-0050
- American Capitol • (800) 527-2567
- Texas Imperial Life • (800) 527-2567
- UG/Genworth Life & Annuity • (866) 662-2344

Administrative Office
5250 South Sixth Street, P.O. Box 5147, Springfield, Illinois 62705-5147

Policy # _____ Insured _____

POLICY LOAN INFORMATION

Interest on your total loan is payable on your policy anniversary. A bill for the interest due will be sent to you at that time. If you choose not to pay the interest due, it will be added to the loan balance.

We urge you to set up a repayment program on your loan. By doing so, you will maintain full benefits for your beneficiary and also have cash value for future loans. Loan repayments may be made in any amount at any time.

Please keep in mind that the disbursement of policy values in a loan may affect your future guaranteed and non-guaranteed values and benefits.

NOTICE OF REPLACEMENT

- Yes, the monies from this loan are being used to open a new policy with another insurance company.
- No, the monies from this loan are not being used to open a new policy.

CERTIFIED SOCIAL SECURITY NUMBER

Under present law, we are required to obtain your correct taxpayer identification number. If you are an individual, your taxpayer identification number is your Social Security number. This number must be provided in order to process your loan.

Under penalty of perjury, I certify that my taxpayer identification number is _____, and that I have not been notified by the Internal Revenue Service that I am subject to backup withholding for failure to report interest or dividends or I have been notified that I am no longer subject to such withholding.

Maximum Amount Available to Borrow

\$

I wish to Borrow

\$

Executed this _____ day of _____, 20_____

Signature of Assignee (if any)

Signature of Owner

Signature of Irrevocable Beneficiary (if any)

Signature of Joint Owner / Signature of Spouse if community property state: AZ, CA, ID, LA, NV, NM, TX, WA, or WI

State of _____

County of _____

The foregoing was subscribed and sworn to before me, a Notary Republic in and for the jurisdiction aforesaid by _____ this _____ day of _____, 20_____.

Signature of Notary Republic

My Commission Expires: _____